

# Climate and Capital Conference



Wednesday September 21, 2022

**8:00 A.M. - 9:00 A.M. Breakfast & Registration**

**9:00 A.M. - 9:05 A.M. Opening Remarks**  
**Elizabeth King**, President, Sustainable Finance & Chief Regulatory Officer, ICE

**9:05 A.M. - 9:30 A.M. Keynote Address**  
**Rostin Behnam**, Chairman, Commodity Futures Trading Commission

**9:30 A.M.- 10:00 A.M. The Future of Climate Data in Fixed Income and Equity**  
**Larry Lawrence**, Head of Sustainable Finance Data U.S., ICE Sustainable Finance  
**Girish Narula**, Head of Climate Transition Finance, ICE Sustainable Finance  
**Evan Kodra**, Sr. Director, Climate & ESG, ICE Sustainable Finance

**10:00 A.M.-10:40 A.M. Leveraging the U.S. Municipal Bond Market to Respond to Climate Change**  
**Evan Kodra**, Sr. Director, Climate & ESG, ICE Sustainable Finance  
**Erika Smull**, Municipal Research, Breckinridge Capital  
**Lisa Washburn**, Managing Director, Municipal Market Analytics  
**Colin MacNaught**, CEO of BondLink

**10:40 A.M.-10:55 A.M. BREAK**

**10:55 A.M.- 11:20 A.M. Debt Capital Markets and Climate: How Corporate Issuers Approach Investors**  
**Brian Matt**, Head of ESG Advisory, NYSE  
**Chad Reed**, Vice President of Strategic Initiatives & ESG, Hannon Armstrong  
**Michael Dunne**, VP Finance, NextEra Energy, Inc.

**11:20 A.M. -12:00 P.M. The Role of Environmental Markets in Net Zero: Creating an asset class for Natural Capital**  
**Gordon Bennett**, Global head of Environmental Markets, ICE  
**Ed Rumsey**, Managing Partner, Permian Global  
**Chandler van Voorhis**, Manager & Co-Founder, GreenTrees  
**Agustin Silvani**, Sustainable Finance Lead, Conservation International

**12:00 P.M. -12:30 P.M. Addressing Climate Risk and Promoting Social Impact in MBS & Real Estate**  
**Evan Kodra**, Sr. Director, Climate & ESG, ICE Sustainable Finance  
**Dave Burt**, CEO at DeltaTerra Capital  
**Malea Figgins**, AVP, Securitized Products - TCW

**12:30 P.M. - 1:30 P.M. Lunch**

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- 1:30 P.M. - 1:45 P.M.** **The Great Repricing is Upon Us**  
Jeff Gitterman, Partner, Gitterman Asset Management
- 1:45 P.M. - 2:15 P.M.** **Climate Science: The Risks and Opportunities Towards a Just Transition**  
Jeff Gitterman, Partner, Gitterman Asset Management  
Karl Burkart, Deputy Director, One Earth  
Truman Semans, Founder and Chief Executive Officer, OS-Climate
- 2:15 P.M. - 2:45 P.M.** **The Equity Perspective on Climate Risks and Opportunities**  
Jessica Skolnick, Director of Investments, Gitterman Asset Management  
Ivka Kalus, Chief Investment Officer, Promethos Capital  
Betsy Moszeter, Portfolio Manager, Green Alpha Capital
- 2:45 P.M. - 3:25 P.M.** **Thematic Solutions to the Climate Crisis**  
Adam Bernstein, ESG/Impact Analyst, Gitterman Asset Management  
Matt Diserio, President, Water Asset Management  
Padraig Sheehy, Senior Vice President, KBI Global Investors  
David Sher, CEO, Greenbacker
- 3:25 P.M. - 3:45 P.M.** **Break**
- 3:45 P.M. - 4:15 P.M.** **Corporate Engagement in a Transition Economy**  
Penelope Jackson, Director of Business Development, Gitterman Asset Management  
Bruce Duguid, Head of Stewardship, EOS, Federated Hermes  
Marina Severinovsky, Head of Sustainability North America, Schroders
- 4:15 P.M. - 4:35 P.M.** **The Role of Environmental Markets in Commodities: Fireside chat with Michelle Dunstan**, Chief Responsibility Officer & Portfolio Manager, Alliance Bernstein  
**Moderator:**  
Sara Rosner, Director of Environmental Research & Engagement, Alliance Bernstein
- 4:35 P.M. - 4:50 P.M.** **Closing Keynote**  
**Special Guest to be Announced**
- 4:50 P.M. - 5:00 P.M.** **Closing Remarks**  
Elizabeth King, President, Sustainable Finance & Chief Regulatory Officer, ICE