



Fixed Income Forum

October 25, 2022

Agenda

- 8:00 A.M. - 9:00 A.M. Registration & Breakfast**
- 9:10 A.M. - 9:15 A.M. Welcome Remarks**
Ed Addvensky, VP, Global Head of Relationship Management, ICE Data Services
- 9:15 A.M. - 9:30 A.M. Introduction to Fixed Income & Data Services**
Amanda Hindlian, President of Fixed Income & Data Services, ICE
- 9:30 A.M.- 10:15 A.M. Make the Connection: Product Innovation**
Mark Heckert, Chief Product Officer, ICE Fixed Income & Data Services, ICE
Al Pastro, CTO, Data Services, ICE
- 10:15 A.M. - 10:45 A.M. Keynote Discussion**
Wally Adeyemo, United States Deputy Secretary of the Treasury
- 10:45 A.M.-11:30 A.M. Investing and Benchmarking in a Modernizing Bond Market**
Varun Pawar, VP, Head of Data Indices, ICE
Francis Rodilosso, Head of Fixed Income ETF Portfolio Management, VanEck
Tara Talone, Senior Fixed Income Portfolio Manager, Vanguard
James J. Mauro, Managing Director, Head of Fixed Income Index Investments, Americas, BlackRock
- 11:30 A.M. - 12:30 P.M. Lunch**
11:30 – 12:00 – Demo #1: Front office trading analytics
12:00 – 12:30 – Demo #2: Data Viewer for reference data & ESG
- 12:30 P.M.- 1:00 P.M. A Discussion with Jeff Sprecher, Founder, Chair and CEO, ICE**
Amanda Hindlian, President of Fixed Income & Data Services, ICE
- 1:00 P.M. - 1:45 P.M. Impact of ESG on Fixed Income Investments**
Larry Lawrence, Head of Sustainable Finance Data (U.S.), ICE
Erin Bigley, Head of Fixed Income Responsible Investing, AllianceBernstein
Carling Hay, Director, Climate and Social Impact Analytics, ICE
Elisabeth Seep, Head of ESG, Rimes Technologies



- 1:45 P.M.- 2:25 P.M. Markets** **Data and Technology: Transforming Today's Fixed Income**
- Audrey Blater**, Senior Analyst, Coalition Greenwich
Michael Nappi, Executive Director, Portfolio Management & Trading
Susan Joyce, Head of Fixed Income Market Structure and Senior Trader, Municipals Trading, AllianceBernstein
Britni Ihle, Head of Credit Algorithmic Trading and Fixed Income ETF Trading, Citigroup
- 2:25 P.M.- 2:40 P.M.** **Break & Refreshment**
- 2:40 P.M. - 3:10 P.M.** **A Discussion on the LIBOR Transition**
Scott O'Malia, CEO, ISDA
Tim Bowler, ICE Clearing & Chair ICE Benchmark Administration
- 3:10 P.M.- 3:55 P.M.** **Board Oversight & SEC Valuation Guidance**
Carolyn McPhillips, President, Mutual Fund Directors Forum
Patricia "Trish" Maleski, Independent trustee, Morgan Stanley Mutual Funds
David Grim, Partner, Stradley Ronon Stevens & Young, LLP
Katie King, Trust Solutions Assurance Partner, PwC
- 4:00 P.M.- 4:45 P.M.** **Muni Execution in Fast Markets**
Sowjana Sivaloganathan, Director in Fixed Income Content Development, ICE
Chad Wildman, Head of Municipal Quant Strategies & Electronic Trading, Morgan Stanley
Colin MacNaught, CEO & Co-Founder, BondLink
Richard Taormina, Managing Director & Head of Tax Aware Strategies Group, JPMorgan
Simone Santiago, Co-Director of Municipal Bond Trading, Eaton Vance
Rick Siemers, Head of Business Operations & Trade Desk Services, ICE Bonds
- 4:00 P.M.- 4:45 P.M.** **Fixed Income Electronification: Implications for Data & Evaluations**
Christopher Krupa, Vice President, Global Head PRD Evaluations, ICE
Tim Monahan, Senior Director, Product Management, ICE
Satish Vedantam, Director, Quantitative Engineering, ICE
- 4:50 P.M.- 5:05 P.M.** **Closing Remarks**
Lynn Martin, President, NYSE Group & Chair, ICE Fixed Income & Data Services
- 5:05 P.M.- 7:00 P.M.** **Drinks Reception**