

# ICE Equity Indices

Power product innovation and portfolio performance with flexible, rules-based benchmarks

ICE Data Indices (IDI) provides a comprehensive suite of equity indices spanning core market-cap benchmarks, sectors, themes and custom solutions. With nearly six decades of index expertise ICE offers a broad suite of equity benchmarks for custom index capabilities, benchmarking, research and product creation.

- **Nearly 1,000 proprietary branded and co-branded** indices across equity segments
- Calculation agent for **over 200 third-party indices**
- **Expertise across multiple investment vehicles** – ETFs, ETNs, mutual funds, UITs, structured notes, listed options and futures, fixed income annuities
- **Leading provider** of industry, sector, thematic and strategic beta indices
- **Ability to build indices spanning multiple asset classes:** equities, options, rates, commodities, futures, cryptocurrencies
- **First provider** to launch fundamental and smart beta space

## Broad coverage and history by a trusted source

- Comprehensive market coverage including broad, sector, thematic and strategic beta indices
- Deep history for U.S. size segments (back to ~1993) and NYSE U.S. 3000 (2000)
- Uniform ICE USC schema across equities and fixed income
- Transparent governance semi-annual reconstitution and rebalancing

## Advanced benchmarking and design capabilities

- Actionable benchmarks for product design and performance measurement
- Screens methodologies designed for ETF tradability and capacity
- Custom index design available for ESG, tilts, themes and client universes
- Consistent sector mapping across asset classes for analytics

## Flagship benchmarks & tracked funds

**NYSE Composite Index** launched in 1966 as a broad U.S. equity market barometer

**American Stock Exchange** launched various industry/sector indices from the 1970s

**The NYSE Arca Gold Miners Index®** is the leading benchmark for gold mining equities

**NYSE FANG+® Index** provides exposure to a select group of highly-traded stocks of next generation tech and tech enabled companies.

## U.S Equity Sector Indices

- A growing U.S. Equity Index family
- ICE Semiconductor Index
- ICE Biotechnology Index
- ICE U.S. 500 and U.S. 1000 sub-indices
  - Both capped and market weighted

## Sector Sub-Indices

Consumer Discretionary	Materials
Consumer Staples	Media
Energy	Real Estate & REITs
Financials	Technology
Healthcare	Utilities
Industrials	

## Notable ETFs benchmarked to ICE Equity Indices

Ticker	Fund	AUM	Benchmark Index
IBB	iShares Biotechnology ETF	\$9B	ICE Biotechnology Index
SOXX	iShares Semiconductor ETF	\$21B	ICE Semiconductor Index
04311181:JP	Daiwa iFree NEXT FANG+ Index Fund	\$6B	NYSE FANG+ Index (NTR)

Source: Morningstar as of January 31, 2026

## Sample of thematic index coverage

- Robotics & AI, Cyber Security, Metaverse, 5G
- Battery & Energy Storage, Clean Energy Lithium, Transition Metals
- Genomics, Immuno Biopharma, MedTech, Silver Economy
- Space Industry, Domestic Manufacturing, Virtual Work & Life, Global Brands

## NYSE U.S. Equity Index Family

### Series Overview

- U.S. Equity Index family was rebranded to NYSE U.S. Equity Index Family
- NYSE U.S. 3000 Index is the broadest index that measures performance of the top 3,000 companies with a U.S. listing and U.S. country of risk when ranked by full company market capitalization
- History back to March 2000 (20+ years)
- Over 25 base index tickers measuring various size segments
- Large, mid, small, mega, large/mid, small/mid, total
- History back to March 1993 (~30 years)
- Over 85 sector index tickers for the NYSE U.S. 500 & 1000 Indices

Index	Segment
NYSE U.S. 1000 Index	Large/Mid
NYSE U.S. Small 2000 Index	Small
NYSE U.S. 3000 Index	Total
NYSE U.S. Mid 800 Index	Mid
NYSE U.S. Small-Mid 2500 Index	Small/Mid
NYSE U.S. 50 Index	Mega
NYSE U.S. 200 Index	Mega
NYSE U.S. 500 Index	Large

Index	Segment
NYSE U.S. Mid 400 Index	Mid
NYSE U.S. Small 600 Index	Small
NYSE U.S. 1500 Index	Total
NYSE U.S. 100 Index	Mega
NYSE U.S. 900 Index	Large/Mid
NYSE U.S. Small-Mid 1000 Index	Small/Mid

### Accessing and using the data:

- Full top-level and constituent history on ICE Index Platform
- Abilities to develop custom indices on universe

## Sector classification & custom solutions

### ICE Uniform Sector classification (ICE USC)

- Single schema across equity and fixed income.
- 11 sectors, 34 industry groups, 66 industries, 113 sub-industry groups, 267 sub-industries.

### Custom indexing capabilities

- Custom baskets and advanced filters.
- ESG tilts and best-in-class methodologies.
- Custom weighting and rebalance logic.
- Multi-asset blending and overlays.

### Constructing thematic indices – framework

- Identify megatrend and define permanence of theme; assess investability of the listed universe.
- Translate megatrend to rules-based methodology; determine core and secondary exposures.
- Compile and diligence data sources; test robustness (history, liquidity, capacity).
- Assess pure-play characteristics and perform out-of-sample testing.

### Benefits to clients

- Faster product development with transparent, rules-based methodologies.
- Alignment with sustainability goals via ESG data attributes and climate-aligned overlays.
- Regional expansions (EU/UK, APAC) enable localized benchmarks and tradable indices.
- Weekly free-float updates and fast-entry rules help keep indices current and investable.



For more information: [ice.com/index-solutions](https://ice.com/index-solutions)

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